



EX PARTE OR LATE FILING

ORIGINAL

2550 M Street, NW
Washington, DC 20037 1350
202 457 6000

Facsimile 202 457 6315
www.pattonboggs.com

February 6, 2003

RECEIVED

Laurence E. Harris
(202) 457-6428
lharris@pattonboggs.com

FEB - 6 2003

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Ms. Marlene Dortch
Secretary
Federal Communications Commission
445 12th St., S.W.
Washington, DC 20554

Re: Notice of Ex Parte Presentation
In the Matter of Review of the Section 251 Unbundling Obligations of Incumbent Local
Exchange Carriers, CC Docket Nos. 01-338, 96-98, and 98-147

Dear Ms. Dortch:

On February 5, 2003, Stephen Feinberg, CEO of Cerberus Capital Management L.P. and I met with Commissioner Kevin Martin to discuss the potential impact of proposed rule changes in the above-referenced proceeding on the financial markets.

An original and one copy of **this** notice **is** being submitted for each of the referenced proceedings in accordance with the Commission's rules.

Sincerely,

A handwritten signature in black ink, appearing to read 'L E Harris'.

Laurence E. Harris

cc: Commissioner Kevin Martin